

**To:**

BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT 33/2025

According to Law no. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

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| Date of report | 26.11.2025 |
| Name of the Company | NOROFERT S.A. |
| Registered Office | Bucharest Str. Lt. Av. Șerban Petrescu Nr. 20, Ground Floor, Room 1 and 2, District 1 |
| Phone | 0753 157 858 |
| Email | investitori@norofert.ro |
| Registration no. with Trade Registry | J40/4222/2000 |
| Fiscal Code | RO12972762 |
| Subscribed and paid share capital | 6,952,486 lei |
| Total number of shares | 17,381,215 |
| Market where securities are traded | MTS AeRO Premium, symbol NRF for shares Bonds-SMT, symbol NRF29 for bonds |

Important events to be reported: 9 months 2025 financial results

The management of Norofert S.A. informs the market about the report's availability. It contains the unaudited financial statements for the first nine months of 2025, presented both in the RAS system and in IFRS.

Norofert recorded solid financial performance in the first nine months of 2025, showing a consistent recovery after three difficult agricultural years. Net profit reached approximatively RON 4.5 million, supported by cost efficiency, the performance of the Zimnicea farm that benefited from favorable weather at the beginning of the year, and the results generated by the company in the United States. Revenues reached RON 29 million, being 18% lower than in the same period last year, reflecting lower volumes in the domestic market and a prudent commercial strategy focused on high value projects.

Vlad Popescu, President of the Board, Norofert:

"In a year with significant challenges for the entire agribusiness sector, Norofert acted with prudence and focused on its core activity - production and commercialization of bacteria-based solutions developed in the Filipeștii de Pădure laboratory. Also, this year, we advanced with the investments in irrigation and in the factory in Brazil, and in October we reached a new stage in international expansion with the official launch of the facility. In the United States, the revenues already account for approximatively 10% of the revenue recorded in the first nine months of 2025. On the medium-term, the main goal is to strengthen our presence in the United States and Brazil. These markets could generate up to 40% of the group revenues in the next three years. Our ambition is for Norofert to become a representative of Romanian innovation in international agriculture, in close partnership with the capital market."



NOROFERT S.A.



Sediu: Str. Lt. Av. Șerban Petrescu, Nr. 20, București, România



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The new production facility in Chapeco, Brazil, developed in partnership with the Engenutri Group, became operational in October. The facility has a capacity of 15,000 liters per day and uses bacteria produced in the Filipeștii de Pădure research laboratory, a center of excellence for agricultural biotechnology and the core of the company research activities.

Key consolidated figures for January – September 2025:

- **Fixed assets:** RON 34.5 million, up 22%, driven mainly due to the increase in assets under construction following investments in the research laboratory and the irrigation system in Zimnicea.
- **Total liabilities:** RON 69.5 million, up 21%, supported by investments in the projects announced in the development strategy.
- **Operating revenues** reached RON 35 million, down 8%, influenced by lower volumes in the domestic market and by a prudent commercial approach.
- **Operating expenses** of RON 27.2 million, down 19%, driven mainly by lower material costs and by more efficient production processes.
- **Operating result** up by 84%, reaching RON 7.7 million, supported by improved efficiency and cost optimization.
- **Net profit** reached RON 4.5 million, up 227% compared with the same period last year, reflecting the effectiveness of the development strategy and the measures taken to navigate the challenging agribusiness environment.

Report availability

The Company's unaudited simplified consolidated financial results for the first nine months of 2025 are available on the Company's website, www.norofert.ro, in the Investors/Financial Results section, on the issuer's profile on the Bucharest Stock Exchange website, www.bvb.ro, symbol: NRF, and they are also attached to this current report.

PRESIDENT OF THE BOARD OF DIRECTORS
Popescu Vlad Andrei



NOROFERT S.A.



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