



**To:**

BUCHAREST STOCK EXCHANGE  
FINANCIAL SUPERVISORY AUTHORITY

## CURRENT REPORT 31/2024

**According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.**

Date of report	<b>02.12.2024</b>
Name of the Company	<b>NOROFERT S.A.</b>
Registered Office	<b>Bucharest Str. Lt. Av. Șerban Petrescu Nr. 20, Ground Floor, Room 1 and 2, District 1</b>
Phone	<b>0753 157 858</b>
Email	<a href="mailto:investitori@norofert.ro"><b>investitori@norofert.ro</b></a>
Registration nr. with Trade Registry	<b>J40/4222/2000</b>
Fiscal Code	<b>RO12972762</b>
Subscribed and paid share capital	<b>6,952,486 lei</b>
Total number of shares	<b>17,381,215</b>
Market where securities are traded	<b>MTS AeRO Premium, symbol NRF for shares Bonds-SMT, symbol NRF25 for bonds</b>

**Important events to be reported:** Approval of the prospectus for the sale of bonds

The management of Norofert S.A., hereinafter referred to as the Company, informs the market of the decision of the Board of the Financial Supervisory Authority ("FSA") of 29.11.2024, by which it approved the Company's Prospectus for the sale of non-convertible, unsecured bonds with the following characteristics:

- a) Object of the offer: 150,000 bonds;
- b) Nominal value: 100 lei/bond;
- c) Interest: 10%;
- d) Period: 03.12.2024 – 16.12.2024;
- e) Subscription price: 100 lei/bond;
- f) Intermediary of the offer: SSIF Tradeville SA.

The Company will publish the offer details and the full prospectus on the website later today.

PRESIDENT OF THE BOARD OF DIRECTORS

Popescu Vlad Andrei



**NOROFERT S.A.**



Sediu: Str. Lt. Av. Șerban Petrescu, Nr. 20, București, România



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