

**To:**

BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT 29/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	04.11.2024
Name of the Company	NOROFERT S.A.
Registered Office	Bucharest Str. Lt. Av. Șerban Petrescu Nr. 20, Ground Floor, Room 1 and 2, District 1
Phone	0753 157 858
Email	investitori@norofert.ro
Registration nr. with Trade Registry	J40/4222/2000
Fiscal Code	RO12972762
Subscribed and paid share capital	6,952,486 lei
Total number of shares	17,381,215
Market where securities are traded	MTS AeRO Premium, symbol NRF for shares Bonds-SMT, symbol NRF25 for bonds

Important events to be reported: BoD's decision regarding the modification of the reasons of the corporate bonds offer

The management of Norofert S.A., hereinafter referred to as the Company, informs the market regarding the approval by the Board of Directors of the modification of the reasons for the corporate bonds offer indicated in the Decision of the Board of Directors no. 53/04.10.2024, Decision no. 1, point r). The decision of the Board of Directors is attached to this current report.

Through this decision, the amendment regarding the motivation of the offer was approved, as follows:

"r) Reasons for the offer: Investments in irrigation at the farm in Zimnicea, investments for the external markets in which Norofert operates, thus ensuring the need for liquidity to fulfill obligations, the financing of the current activity and the repayment of bonds traded on the BSE under the symbol "NRF25".

The priority order of the use of the funds obtained as a result of the Offer will be established directly through the prospectus related to the public offer.

CHAIRMAN OF THE BOARD OF DIRECTORS

Popescu Vlad Andrei



NOROFERT S.A.



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