

**To:**

BUCHAREST STOCK EXCHANGE  
FINANCIAL SUPERVISORY AUTHORITY

## CURRENT REPORT 28/2024

**According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.**

Date of report	<b>08.10.2024</b>
Name of the Company	<b>NOROFERT S.A.</b>
Registered Office	<b>Bucharest Str. Lt. Av. Șerban Petrescu Nr. 20, Ground Floor, Room 1 and 2, District 1</b>
Phone	<b>0753 157 858</b>
Email	<a href="mailto:investitori@norofert.ro"><b>investitori@norofert.ro</b></a>
Registration nr. with Trade Registry	<b>J40/4222/2000</b>
Fiscal Code	<b>RO12972762</b>
Subscribed and paid share capital	<b>6,952,486 lei</b>
Total number of shares	<b>17,381,215</b>
Market where securities are traded	<b>MTS AeRO Premium, symbol NRF for shares</b> <b>Bonds-SMT, symbol NRF25 for bonds</b>

**Important events to be reported:** Decision of the Board of Directors to approve a bond issuance

The management of Norofert S.A., hereinafter referred to as the Company, informs the market regarding the approval by the Board of Directors of the terms and conditions for an offer of corporate bonds to be issued by the Company.

The decision of the Board of Directors is attached to this current report. Through this decision, the public offering of up to 150,000 registered, dematerialized, unconditional, unsecured, and non-convertible bonds, with a maximum value of RON 15 million, has been approved. The Company intends to use the funds for investments in irrigation at the Zimnicea farm and for investments aimed at expanding its activities in external markets where it operates.

The nominal value of the bonds will be RON 100 per bond, with a fixed annual nominal coupon rate of 10% over the life of the bonds. Coupon payments will be made semi-annually, and the bonds will have a maturity of 5 years.

The bonds can be redeemed early, but only in full, at the initiative of the Company starting from the second year of the bond's life, in which case the Company will pay the bondholders a "clean" redemption price of 101%.

The offering of the new corporate bond issuance is being facilitated by TradeVille S.A.

CHAIRMAN OF THE BOARD OF DIRECTORS

Popescu Vlad Andrei



**NOROFERT S.A.**



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