

To:

BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 03/2020

According to Law nr. 24/2017 regarding issuers of financial instruments and market operators and ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations.

Date of report	25.03.2020
Name of the Company	NOROFERT S.A.
Registered Office	Bucharest str. Petrache Poenaru nr.26, cam.8, sector 5
Telefon	0312253373, 0785087780
Registration nr. with Trade Registry	J40/4222/2000
Fiscal Code	12972762
Subscribed and paid share capital	802.394 lei
Total number of shares	2.005.985
Market where securities are traded	SMT Aero Premium, symbol NRF

Important events to be reported: The decision of the Board of Directors to convene the Ordinary and Extraordinary General Meetings of Shareholders of Bursa de Valori Bucuresti S.A. for April 28, 2020 (Convening notice attached)

Board of Directors of company Norofert S.A. (hereinafter referred to as “the Company”) in the meeting held on March 25, 2020, has unanimously resolved as follows:

1. The calling of the Ordinary and Extraordinary General Meeting of Shareholders of the Company having the agenda presented in the convening notice attached as Annex to this decision.
2. Empowering the President of the Board of Directors, Mr. Popescu Vlad-Andrei, with the right to sub-delegate, to sign the convening notice and prepare and sign all documents for the Ordinary and Extraordinary General Meeting of Shareholders called in accordance with the above and to fulfil all formalities for the communication, reporting and publication of the above mentioned convocation notice, including publication with the Official Gazette, in a largely spread newspaper and on the internet page of the Company, as well as for the reporting to the Bucharest Stock Exchange and the Financial Supervisory Authority, according to the legal provisions and the provisions of the Company’s articles of association.

PRESIDENT OF THE BOARD OF DIRECTORS
Popescu Vlad Andrei

Norofert S.A.
J40/4222/2000; CUI 12972762
Str. Petrache Poenaru nr. 26, camera 8, Bucharest sector 5, Romania
Subscribed and paid share capital: 802,394 RON
www.norofert.ro | investitori@norofert.ro

Issuer: Board of directors of NOROFERT S.A.

CONVENING NOTICE
FOR THE ORDINARY AND EXTRAORDINARY GENERAL MEETINGS OF
THE SHAREHOLDERS OF NOROFERT S.A.

The Board of Directors of **NOROFERT S.A.**, a joint stock company headquartered in Bucharest, 5th District, 26 Petrache Poenaru Street, Room no. 8, having the sole registration code 12972762 and the Trade Registry registration number J40/4222/2000 (the "**Company**"),

in accordance with the provisions of the Articles of Association of the Company valid on the date of convening, of Law no. 31/1990 on companies, Law no. 24/2017 on issuers of financial instruments and market operations and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations, as further amended and supplemented,

hereby convenes:

THE ORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF THE COMPANY (the "**OGMS**") for 28 April 2020, 10:00, at the address of the Company's secondary offices in Bucharest, 4th District, 17 Radu Vodă Street, 4th floor,

and

THE EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF THE COMPANY (the "**EGMS**") for 28 April 2020, 11:00, at the address of the Company's secondary offices in Bucharest, 4th District, 17 Radu Vodă Street, 4th floor.

Should the legal or statutory quorum requirements for holding the OGMS and EGMS meetings not be met at the first convening, the OGMS shall be held on 29 April 2020, 10:00 am, and the EGMS shall be held on 29 April 2020, 11:00, in the same place and with the same agenda.

Only the Company's shareholders registered at 16.04.2020, end of the day (the "**Reference Date**") in the shareholders' registry kept by Depozitarul Central S.A. (the "**Central Depository**") will be allowed to participate in the OGMS and EGMS. This Reference Date will also be valid for the second convening.

The OGMS will have the following AGENDA:

1. Approval of the Company's individual financial statements for the financial year 2019, based on the report of the Board of Directors regarding the Company's activity during the year 2019 and the report of the Company's financial auditor.
2. Approval of the manner of allocation of the net profit for the financial year 2019, amounting to Lei 2,927,181, as follows:
 - Legal reserves = Lei 146,360
 - Other reserves = 0
 - Capitalization and use for granting shares to the shareholders, by way of a share capital increase operation = Lei 2,407,182
 - Undistributed profit = Lei 373,639
3. Approval of the discharge of the members of the Board of Directors for the activity related to the financial year 2019.

4. Approval of the income and expenditure budget for the financial year 2020.
5. Revocation, following its resignation, of the mandate of director and member of the Board of Directors of the Company of Ivylon Management SRL, having Mr. Cristian-Ion Logofătu as permanent representative.
6. Approval of the payment of an amount representing the equivalent in Lei of EUR 30,000 requested by Ivylon Management SRL as remuneration for the activity carried out by Ivylon Management SRL as independent director of the Company since its appointment and until its resignation and revocation hence the mandate of Ivylon Management SRL as director becoming remunerated.
7. Election and appointment of a new director and member of the Company's Board of Directors who fulfils the independence criteria provided by law and by the Company's Articles of Association.
8. Approval of the term of the new independent director's mandate: from the date of the OGMS and until expiry of the director mandates of the other two directors of the Company, namely until 28.06.2021.
9. Approval of the remuneration for the new independent director and member of the Board of Directors, as follows: Lei 3,000 net per month. Approval not to remunerate the current directors, Popescu Vlad-Andrei and Kurek Zuzanna-Anna, for their positions of directors and members of the Company's Board of Directors.
10. Approval of the record date (proposal: 14.05.2020) and of the ex-date (proposal: 13.05.2020), according to the applicable law.
11. Authorization and empowerment of the Chairman of the Company's Board of Directors, with substitution/delegation rights, in view of signing any documents (including the OGMS resolutions and the Company's updated Articles of Association) and fulfilling any formalities required to implement, submit, register and publish the OGMS resolutions and/or the operations approved thereby, including representation of the Company before any authorities for this purpose.

The EGMS will have the following AGENDA:

1. Approval of the increase of the Company's share capital with the amount of Lei 2,407,182, by issuing a number of 6,017,955 new shares with a nominal value of Lei 0.4/share for the benefit of all shareholders that are registered in the Shareholders Registry kept by the Central Depository on the record date set by the EGMS. The allocation of newly issued shares shall be made according to the formula three newly issued shares for each share owned. The share capital increase shall be performed by using the following sources:

capitalization of the amount of Lei 2,407,182 from the profit to be allotted for the year 2019.
2. Approval, in relation with the share capital increase operation above, of the record date (proposal: 17.07.2020), of the ex-date (proposal: 16.07.2020) and of the payment date (proposal: 20.07.2020).
3. Approval of the carrying out of trading operations by the Company in the United States of America, of the establishment of an entity in the United States of America, having the Company

as sole or majority shareholder, in any organization form allowed by the applicable law and of the financing of such entity by the Company with up to Lei 2,500,000 (or the equivalent thereof in other currency) by way of share capital contribution and/or shareholder loan.

4. Approval, in relation with the aspects under item 3 above, of the record date (proposal: 14.05.2020) and of the ex-date (proposal: 13.05.2020).
5. Authorization and empowerment of the Chairman of the Company's Board of Directors, with substitution/delegation rights, in view of signing any documents (including the EGMS resolutions, the Company's updated Articles of Association reflecting the amendments approved according to the resolutions of the ordinary and extraordinary general meetings of the shareholders dated 28/29 April 2020) and fulfilling any formalities required to implement, submit, register and publish the EGMS resolutions and/or the operations approved thereby, including representation of the Company before any authorities for this purpose.

GENERAL INFORMATION REGARDING THE OGMS AND THE EGMS

Note: In consideration of the measures imposed by the Romanian authorities in connection with preventing the spread of COVID-19, Norofert SA recommends and encourages its shareholders:

- *to access the informative materials and templates for the OGMS and EGMS in electronic form, on the dedicated website (<https://norofert.ro/investors/>), avoiding, as much as possible, picking them up from the Company's secondary office,*
- *to vote by correspondence, according to the instructions below,*
- *to use, to the extent possible, communication by e-mail with extended electronic signature rather than to send documents by postal services or courier and*
- *to constantly check the website dedicated to investors (<https://norofert.ro/investors/>) for news related to the organization of the OGMS and EGMS.*

The right to include new items on the agenda. The right to submit draft resolutions for the points included or proposed to be included on the agenda. The right to submit proposals regarding the candidates for the position of director and member of the Company's Board of Directors.

In accordance with the provisions of art. 117¹ para. (1) of Law no. 31/1990 on companies ("**Companies Law**"), art. 92 para. (3) of Law no. 24/2017 on issuers of financial instruments and market operations ("**Issuers Law**"), art. 189 of Regulation no. 5/2018 on issuers of financial instruments and market operations ("**Issuers Regulation**") and art. 12.12 of the Company's Articles of Association, one or more shareholders representing, individually or jointly, at least 5% of the share capital is/are entitled to:

- (i) include new items on the agenda of the OGMS and/or EGMS, each item being accompanied by a justification or a draft resolution proposed for approval by the shareholders' meeting; and
- (ii) present draft resolutions for the items included or proposed to be included on the agenda of the OGMS and/or EGMS.

According to art. 117¹ para. (2) of the Companies' Law, the shareholders are entitled to submit proposals of candidates for the position of independent director and member of the Company's Board of Directors. Each such proposal shall be accompanied by information regarding the name, locality of domicile and professional qualification of the person proposed for the position of independent director of the Company and by a sworn declaration of the candidate, in authentic form, by which he or she declares, among others, that he or she fulfills all conditions and independence criteria provided by the law and the Company's Articles of Association. The sworn declaration template will be made available to the shareholders starting with the date of publication of the convening notice.

The rights mentioned hereinabove can only be exercised in writing, either by transmission at the Company's secondary offices in Bucharest, 4th District, 17 Radu Vodă Street, 4th floor, by mail or any form of courier service with acknowledgement of receipt, or by an electronic instrument to which an extended electronic signature was attached, incorporated or logically associated, in accordance with Law no. 455/2001 on electronic signature, at the address: investitori@norofert.ro, in such way that the requests are received by 13.04.2020, 10:00. The proposals shall be accompanied by the following identification documents of the shareholder:

- A. Shareholder natural person: copy of the identity card (allowing his or her identification in the shareholders' list issued by the Central Depository);
- B. Shareholder legal person: copy of the identity card of the representative of the legal person, accompanied by a Trade Registry certificate or another document issued by a similar authority from the state in which the shareholder is registered, issued with a maximum of 30 days before the date of publication of the convening notice for the shareholders meeting and in its validity period, allowing the identification of the shareholder in the Company's shareholders' list issued by the Central Depository and, in case the Central Depository was not informed in due time with respect to the change of the shareholder's legal representative, proving the capacity of legal representative of the person submitting the proposals.

Documents presented in a language other than Romanian or English shall be accompanied by a translation made by a certified translator, legalization and apostillation of the translation not being necessary.

The agenda supplemented with the items thus proposed by the shareholders shall be published not later than on 15.04.2020.

Informative materials and questions regarding the agenda

Starting with the date of publication of the convening notice and until the date established for the OGMS and EGMS, the following documents can be obtained by the shareholders from the Company's secondary offices in Bucharest, 4th District, 17 Radu Vodă Street, 4th floor or consulted online on the Company's website: <https://norofert.ro/investors/>, in Romanian and English language:

- (a) convening notice of the OGMS and EGMS,
- (b) documents that are to be presented in the OGMS and EGMS meetings (financial statements for the year 2019, accompanied by the report of the Board of Directors and the auditor's report, other materials containing information regarding the aspects on the agenda),

- (c) status of total number of shares and voting rights at the date of convening,
- (d) special power-of-attorney templates for the OGMS and EGMS,
- (e) forms of ballots for voting by correspondence in the OGMS and EGMS,
- (f) draft resolutions proposed to be approved by the OGMS and the EGMS,
- (g) list of information regarding the candidate proposals for the position of independent director and member of the Board of Directors (name, locality of domicile and professional qualification), to be periodically updated,
- (h) template sworn declaration to be signed by the persons proposed for the position of independent director of the Company.

Each shareholder, irrespective of its participation to the Company's share capital, is entitled to address questions regarding the items on the agenda of the OGMS and EGMS. The questions shall be sent in writing at the Company's secondary offices in Bucharest, 4th District, 17 Radu Vodă Street, 4th floor, or by electronic means, at the following e-mail address: investitori@norofert.ro, in such way that the requests be received by the Company by 26.04.2020, 10:00. The shareholders not having submitted questions by 26.04.2020, 10:00, may address them directly in the OGMS or EGMS.

The Company will answer the questions submitted by the shareholders in the OGMS or EGMS, as the case, and/or by posting the answer on the Company's website <https://norofert.ro/investors/>.

Participation at the OGMS/EGMS

According to the law, the shareholders entitled to participate and vote in the OGMS and EGMS are the shareholders that are registered in the Shareholders Registry kept by the Central Depository on the Reference Date, which remains valid and applicable for the second convening.

The shareholders can participate to the OGMS and the EGMS personally or by an attorney-in fact, on the basis of a general or special power of attorney, with the observance of the conditions provided by the Companies Law, the Issuers Law and the Issuers Regulation. A shareholder cannot be represented to the AGOA and/or the AGEA by a director of the Company.

The special power of attorney can be granted to any person for representation in a single general meeting and contains specific voting instructions for the shareholder, with a clear indication of the voting option for each point on the general meeting's agenda.

Starting with the date of publication of the convening notice, the forms of special power-of-attorney for the OGMS and the EGMS can be obtained from the Company's secondary offices in Bucharest, 4th District, 17 Radu Vodă Street, 4th floor or downloaded from the Company's website: <https://norofert.ro/investors/>. The special power-of-attorney forms will be updated by the Company in case new items are added on the agenda of the OGMS/EGMS and new candidate proposals for the position of independent director are submitted, and the updated forms will be published on the Company's website: <https://norofert.ro/investors/> and will be made available at the Company's secondary offices in Bucharest, 4th District, 17 Radu Vodă Street, 4th floor starting with 15.04.2020 at 10:00.

The shareholder can grant a general power of attorney valid for a period not exceeding 3 years, in accordance with the provisions of art. 92 para. (13) of the Issuers Law, to a broker (in accordance with the provisions of art. 2 para. (1) item 20 of the Issuers Law) or an attorney at law. The general power of attorney shall necessarily contain the information provided by art. 202 of the Issuers Regulation.

Shareholders cannot be represented in the general meeting on the basis of a general power of attorney if they are in a conflict of interest, according to art. 92 para. (15) of the Issuers Law.

Participation at the OGMS and EGMS shall be made on the basis of the following documents:

A. Shareholder natural person

- (a) if he or she attends the meeting in person – identity card (allowing his or her identification in the Company’s shareholders’ list issued by the Central Depository) and, if the case, copy of the identity card of the legal representative (for natural persons without legal capacity or with limited legal capacity) accompanied by proof of the capacity of legal representative;
- (b) if he or she is represented by another person, on the basis of a special power of attorney: the special power of attorney, the shareholder’s identity card (allowing his or her identification in the Company’s shareholders’ list issued by the Central Depository) and the identity card of the attorney-in-fact;
- (c) if he or she is represented by another person, on the basis of a general power of attorney: the general power of attorney, accompanied by either (i) the sworn declaration of the legal representative of the broker or of the attorney at law being granted the power of attorney, in accordance with art. 205 of the Issuers Regulation, or by (ii) the shareholder’s identity card (allowing his or her identification in the Company’s shareholders’ list issued by the Central Depository), the proof that the attorney-in-fact has the capacity of broker (according to the provisions of art. 2 para. (1) item 20 of the Issuers Law) or attorney-at-law and that the shareholder is a client thereof and the identity card of the attorney-in-fact who participates to the meeting.

B. Shareholder legal person

- (a) if it attends the meeting through its legal representative: (i) a Trade Registry certificate or another document issued by a similar authority from the state in which the shareholder is registered, issued with a maximum of 30 days before the date of publication of the convening notice for the shareholders meeting and in its validity period, allowing the identification of the shareholder in the Company’s shareholders’ list issued by the Central Depository and, in case the Central Depository was not informed in due time with respect to the change of the shareholder’s legal representative, proving the capacity of legal representative of the person participating to the meeting and (ii) the identity card of the legal representative;
- (b) if it attends the meeting through a person other than its legal representative, on the basis of a special power-of-attorney: (i) the special power of attorney, (ii) a Trade Registry certificate or another document issued by a similar authority from the state in which the shareholder is registered, issued with a maximum of 30 days before the date of publication of the convening notice for the shareholders meeting and in its validity period, allowing the identification of the shareholder in the shareholders’ list issued by the Central Depository and, in case the Central Depository was not informed

- in due time with respect to the change of the shareholder's legal representative, proving the capacity of legal representative of the person having issued the power of attorney and (ii) the identity card of the attorney-in-fact;
- (c) if it attends the meeting through a person other than its legal representative, on the basis of a general power of attorney:
- (i) the general power of attorney and
 - (ii) sworn declaration of the legal representative of the broker or of the attorney in law being granted the power of attorney, in accordance with art. 205 of the Issuers Regulation or the following documents:
 - a Trade Registry certificate or another document issued by a similar authority from the state in which the shareholder is registered, issued with a maximum of 30 days before the date of publication of the convening notice for the shareholders meeting and in its validity period, allowing the identification of the shareholder in the shareholders' list issued by the Central Depository and, in case the Central Depository was not informed in due time with respect to the change of the shareholder's legal representative, proving the capacity of legal representative of the person having issued the general power of attorney;
 - proof that the attorney-in-fact has the capacity of broker (according to the provisions of art. 2 para. (1) item 20 of the Issuers Law) or attorney-at-law and that the shareholder is a client thereof and
 - the identity card of the attorney-in-fact who participates to the meeting.

Documents presented in a language other than Romanian or English shall be accompanied by a translation made by a certified translator, legalization and apostillation of the translation not being necessary.

In case of shareholders participating in the OGMS and/or EGMS in person (for natural persons) or through their legal representative (for legal persons), the documents mentioned above shall be presented to the general meeting in original, transmission or submission thereof with the Company in advance not being necessary.

In case of shareholders participating in the general meeting not in person, but by representation on the basis of a special power of attorney, the powers of attorney (in original) and the official documents issued by the authorities attesting the capacity of shareholder and legal representative of the legal person having issued the power of attorney, issued with a maximum of 30 days before the publication of the convening notice for the general meeting and in their validity period (in original or certified copy), as well as the identity card of the shareholder natural person and the identity card of the attorney-in-fact (in copy), shall be transmitted as follows:

- (i) submitted/sent to the Company's secondary offices in Bucharest, 4th District, 17 Radu Vodă Street, 4th floor, or
- (ii) sent by e-mail, at the address: investitori@norofert.ro, as electronic instruments to which an extended electronic signature was attached, incorporated or logically associated, in accordance with Law no. 455/2001 on electronic signature,

in such way that they are received by the Company until 26.04.2020 10:00 for the OGMS and, respectively, 26.04.2020, 11:00 for the EGMS.

The identity card of the attorney-in-fact will be presented at the shareholders meeting in original.

In case of shareholders participating in the OGMS or EGMS not in person, but by representation on the basis of a general power of attorney, the powers of attorney (to be presented only before their first use, in copy certified for conformity with the original by the signature of the attorney-in-fact – broker or attorney at law), the sworn declaration of the legal representative of the broker or of the attorney in law being granted the power of attorney, in accordance with art. 205 of the Issuers Regulation (in original), the official documents issued by the authorities attesting the capacity of shareholder and legal representative of the person having issued the power of attorney, issued with a maximum of 30 days before the publication of the convening notice for the general meeting and in their validity period (in original or certified copy), as well as the identity card of the shareholder natural person and the identity card of the attorney-in-fact (in copy), shall be transmitted as follows:

- (i) submitted/sent to the Company's secondary offices in Bucharest, 4th District, 17 Radu Vodă Street, 4th floor, or
- (ii) sent by e-mail, at the address: investitori@norofert.ro, as electronic instruments to which an extended electronic signature was attached, incorporated or logically associated, in accordance with Law no. 455/2001 on electronic signature,

in such way that they are received by the Company until 26.04.2020, 10:00 for the OGMS and, respectively, 26.04.2020, 11:00 for the EGMS.

The identity card of the attorney-in-fact will be presented at the shareholders meeting in original.

Irrespective of the manner of transmission of the powers of attorney, such shall be marked as "Power of attorney for the OGMS and/or EGMS".

The general and special powers of attorney can be filled in and transmitted by the shareholders in either Romanian or English language.

Voting by correspondence

The shareholders that are registered at the Reference Date have the possibility to vote by correspondence, before the OGMS and/or the EGMS, by using the voting ballot forms made available thereto starting with the date of the convening notice on the Company's website: <https://norofert.ro/investors/> or at the Company's secondary offices in Bucharest, 4th District, 17 Radu Vodă Street, 4th floor. The voting ballot forms will be updated by the Company if new items are added on the agenda of the OGMS/EGMS and/or new candidate proposals for the position of independent director are submitted, and the updated forms will be published on the Company's website <https://norofert.ro/investors/> and will be available at the Company's secondary offices in Bucharest, 4th District, 17 Radu Vodă Street, 4th floor starting with 15.04.2020, 10:00.

The voting ballot form for voting by correspondence filled in will be sent in original to the Company's secondary offices in Bucharest, 4th District, 17 Radu Vodă Street, 4th floor, in such way that it is received by the Company until 26.04.2020, 10:00 for the OGMS and, respectively, 26.04.2020, 11:00 for the EGMS. The voting ballot forms for voting by correspondence can be sent also by e-mail at the address: investitori@norofert.ro, until the same date and time, as electronic instruments to which an extended electronic signature was attached, incorporated or logically associated, in accordance with Law no. 455/2001 on electronic signature.

If the shareholder that has expressed his/her/its vote by correspondence participates in the OGMS/EGMS in person or through a representative (subject to a special/general power of attorney having been transmitted with the observance of the conditions provided by the law and by the present convening notice), the vote by correspondence expressed for that general meeting will be annulled and only the vote expressed in person or through a representative will be taken into consideration. If the person representing the shareholder by physical participation in the general meeting is other than the person expressing the vote by correspondence, in order for the vote to be valid, the latter person will present, at the general meeting, a written revocation of the vote by correspondence, signed by the shareholder or representative that has expressed the vote by correspondence.

The voting ballots shall be accompanied by:

- A. Shareholder natural person: a copy of the identity card of the shareholder (allowing his or her identification in the Company's shareholders' list issued by the Central Depository) and, if the case, a copy of the identity card of the legal representative (in the case of natural persons without legal capacity or with limited legal capacity) accompanied by proof of the capacity of legal representative;
- B. Shareholder legal person: a copy of the identity card of the representative of the legal person, accompanied by a Trade Registry certificate or another document issued by a similar authority from the state in which the shareholder is registered, issued with a maximum of 30 days before the date of publication of the convening notice for the shareholders meeting and in its validity period, allowing the identification of the shareholder in the Company's shareholders' list issued by the Central Depository and, in case the Central Depository was not informed in due time with respect to the change of the shareholder's legal representative, proving the capacity of legal representative of the person signing the voting ballot.

Documents presented in a language other than Romanian or English shall be accompanied by a translation made by a certified translator, legalization and apostillation of the translation not being necessary.

For additional documents and information, please contact the Company at the e-mail address investitori@norofert.ro.

Board of Directors of NOROFERT S.A.

by the President of the Board of Directors,
Popescu Vlad-Andrei

If the shareholder that has expressed his/her/its vote by correspondence participates in the OGMS/EGMS in person or through a representative (subject to a special/general power of attorney having been transmitted with the observance of the conditions provided by the law and by the present convening notice), the vote by correspondence expressed for that general meeting will be annulled and only the vote expressed in person or through a representative will be taken into consideration. If the person representing the shareholder by physical participation in the general meeting is other than the person expressing the vote by correspondence, in order for the vote to be valid, the latter person will present, at the general meeting, a written revocation of the vote by correspondence, signed by the shareholder or representative that has expressed the vote by correspondence.

The voting ballots shall be accompanied by:

- A. Shareholder natural person: a copy of the identity card of the shareholder (allowing his or her identification in the Company's shareholders' list issued by the Central Depository) and, if the case, a copy of the identity card of the legal representative (in the case of natural persons without legal capacity or with limited legal capacity) accompanied by proof of the capacity of legal representative;
- B. Shareholder legal person: a copy of the identity card of the representative of the legal person, accompanied by a Trade Registry certificate or another document issued by a similar authority from the state in which the shareholder is registered, issued with a maximum of 30 days before the date of publication of the convening notice for the shareholders meeting and in its validity period, allowing the identification of the shareholder in the Company's shareholders' list issued by the Central Depository and, in case the Central Depository was not informed in due time with respect to the change of the shareholder's legal representative, proving the capacity of legal representative of the person signing the voting ballot.

Documents presented in a language other than Romanian or English shall be accompanied by a translation made by a certified translator, legalization and apostillation of the translation not being necessary.

For additional documents and information, please contact the Company at the e-mail address investitori@norofert.ro.

Board of Directors of NOROFERT S.A.



by the President of the Board of Directors,

Popescu Vlad-Andrei