

To:
BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 27/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	06.09.2023
Name of the Company	NOROFERT S.A.
Registered Office	Bucharest Str. Lt. Av. Șerban Petrescu Nr. 20, Ground Floor, Room 1 and 2, District 1
Phone	0753 157 858
Email	investitori@norofert.ro
Registration nr. with Trade Registry	J40/4222/2000
Fiscal Code	12972762
Subscribed and paid share capital	6,859,152 lei
Total number of shares	17,147,880
Market where securities are traded	MTS AeRO Premium, symbol NRF for shares Bonds-SMT, symbol NRF25 for bonds

Important events to be reported: Anticipated closing of credit facility

The management of Norofert S.A., hereinafter referred to as the Company, informs investors about the early closing of a credit for Plafon Multiprodus - Monocompanie from Exim Banca Romaneasca in the amount of 2,000,000 euros with 10% cash collateral as a guarantee.

The loan was contracted by the Company on 01.02.2023 for a period of 24 months from the date of signing the contract, respectively until 31.01.2025, to be used as working capital for the purchase of raw materials for the production of soil fertilizers as well as the purchase of granulated fertilizers from import. The capital was used directly for the intended purchases that will go towards the production of inputs for the fall 2023 and spring 2024 sales campaign.

The one-and-a-half-year anticipated closing of the credit facility is part of the Company's strategy to reduce global leverage in order to reduce pressure on cash-flow.

Also, in addition to the early closing of this loan, the Company has also paid, up to the date of this current report, the amount of 5,775,421 million lei due to banks for the closing and/or reduction of other short- and long-term lending facilities.

PRESIDENT OF THE BOARD OF DIRECTORS

Popescu Vlad Andrei