

To:
BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 21/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

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| Date of report | 07.06.2023 |
| Name of the Company | NOROFERT S.A. |
| Registered Office | Bucharest Str. Lt. Av. Șerban Petrescu Nr. 20, Ground Floor, Room 1 and 2, District 1. |
| Phone | 0753 157 858 |
| Email | investitori@norofert.ro |
| Registration nr. with Trade Registry | J40/4222/2000 |
| Fiscal Code | RO12972762 |
| Subscribed and paid share capital | 6,859,152 lei |
| Total number of shares | 17,147,880 |
| Market where securities are traded | SMT AeRO Premium, symbol NRF for shares Bonds-SMT, symbol NRF25 for bonds |

Important events to be reported: IMM INVEST PLUS credit contracting

The management of Norofert S.A., (hereinafter referred to as the "Company") informs investors about the contracting, based on the decision of the Extraordinary General Meeting of Shareholders (art. 3) no. 1/16.05.2022, of a credit facility from CEC Bank S.A. for financing working capital, with the following characteristics:

Credit value: 5,000,000 lei (five million lei)

Company Benefit: Financing equipment for production and factory automation

Ceiling type: The IMM INVEST Romania component, in accordance with the provisions of the IMM INVEST PLUS Program, approved by the Romanian Government to overcome the economic difficulties created by Russia's invasion of Ukraine.

Period of validity of the ceiling: 36 months from the date of signing the contract

Interest: 2.5 pp + ROBOR 3M. The interest is subsidized at a rate of 100% from the budget of the Ministry of Finance and the grant period for its payment is a maximum of 12 months from the date of granting the loan.

Structure of the guarantee: Legal real-estate mortgage on all accounts opened at CEC Bank S.A., guarantee issued by FNGCIMM, in the amount of 90% of the financing value.

PRESIDENT OF THE BOARD OF DIRECTORS

Popescu Vlad Andrei