

To:  
**BURSA DE VALORI BUCUREȘTI S.A.**  
**AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ**

## CURRENT REPORT 03/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	02.02.2023
Name of the Company	NOROFERT S.A.
Registered Office	Bucharest Str. Lt. Av. Șerban Petrescu Nr. 20, Ground Floor, Room 1 and 2, District 1.
Phone	0753 157 858
Email	<a href="mailto:investitori@norofert.ro">investitori@norofert.ro</a>
Registration nr. with Trade Registry	J40/4222/2000
Fiscal Code	12972762
Subscribed and paid share capital	6,859,152 lei
Total number of shares	17,147,880
Market where securities are traded	SMT AeRO Premium, symbol NRF for shares Bonds-SMT, symbol NRF25 for bonds

**Important events to be reported:** Credit contracting

The management of Norofert S.A. (hereinafter referred to as the "Company") informs the market about the contracting, based on the Resolution of the Extraordinary General Meeting of Shareholders (art. 3) no. 1/16.05.2022, of a credit for Multi-Product Ceiling - Monocompany from the Export-Import Bank of Romania EximBank S.A. with the following characteristics:

**Credit amount:** 2,000,000 euro

**The benefit of the Company:** The credit line will be used as working capital for the purchase of raw materials for the production of soil fertilizers as well as the purchase of granulated fertilizers from import, which will turn into assets of the Company, thus maintaining a reasonable degree of the indebtedness.

**Cap type:** The cap is revolving throughout the draw period, with product draws within the cap and their reimbursements throughout the cap's validity period.

**Period of validity of the cap:** 24 months from the date of signing the contract, respectively until 31.01.2025.

**Interest:** The loan is granted with a variable interest rate composed of the **6-month EURIBOR reference rate** and the **interest margin of 2.50% pa**, which also includes the currency risk margin.

**Structure of the guarantee:** Guarantee on the collateral deposit in the amount of 200,000 euro, guarantee issued by EximBank in the name and account of the state in proportion to 70% of the ceiling value, i.e. the amount of 1,400,000 euro, guarantee on the Company's receivables in the nominal amount of 1,833,333 euro, second mortgage constituted on the production facility from Filipestii de Padure.

PRESIDENT OF THE BOARD OF DIRECTORS

Popescu Vlad Andrei

**Norofert S.A.**

J40/4222/2000; CUI 12972762

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