

To:
BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 10/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	08.04.2022
Name of the Company	NOROFERT S.A.
Registered Office	Bucharest Str. Lt. Av. Șerban Petrescu Nr. 20, Ground Floor, Room 1 and 2, District 1.
Phone	031 860 21 01
Email	investitori@norofert.ro
Registration nr. with Trade Registry	J40/4222/2000
Fiscal Code	12972762
Subscribed and paid share capital	6,859,152 lei
Total number of shares	17,147,880
Market where securities are traded	SMT AeRO Premium, symbol NRF for shares Bonds-SMT, symbol NRF25 for bonds

Important events to be reported: The decision of the Board of Directors to convene the Ordinary and Extraordinary General Meetings of the Shareholders of Norofert S.A. for 16.05.2022

On 08.04.2022, the Board of Directors of Norofert S.A. (hereinafter referred to as “the Company”) decided to convene the Ordinary General Meeting of Shareholders (OGMS) and the Extraordinary General Meeting of Shareholders (EGMS) of the Company for 16.05.2022 (first call), respectively 17.05.2022 (second call), in case the quorum for the first meeting is not met, having the agenda provided in the convening notice. The convening notice is available **only** in Romanian language.

In order to comply with all legal deadlines for the publication of the convening notice, the financial calendar for 2022 is amended as follows:

Event	Date
Annual General Meeting of Shareholders	16.05.2022
Annual report for 2021	17.05.2022

Communication regarding the net profit of the Company:

Together with the auditor Deloitte, who has given a favourable opinion as to the financial results, the Company decided to provision the amount of 1,187,015.95 lei. As mentioned in the Preliminary Financial Report, the amount of 890,261 lei is in litigation pending for a commercial contract from 2019. The difference of 296,754.95 lei is represented by receivables from 2021, provided according to the aging standards for receivables.

The Company considered that a provision is required in this case, in full compliance with the audit rules, to reflect the Company's true financial position. The Company's management also believes that a prudent supply policy is to the Company's advantage, especially in difficult agricultural years. When the dispute is finalized and the debts are recovered, these provisions will be reversed, being reflected in the P/L of 2021.

Communication on General Assembly Policy

The Company's management has a firm commitment to shareholders of transparency, continuous communication and the best possible corporate governance. Thus, the Company decided to adopt a new policy in connection with the holding of General Assemblies, which are intended to be organized, whenever the situation allows it, in large cities in Romania, in the order of investors holdings by counties. The company has chosen development through the capital market and with the help of over 2,800 investors has created added value in organic farming. Thus, the Company's management wants to interact directly with as many investors as possible in order to answer all the questions they have about the Company's activity. Also, all the general meetings of the Company will continue to be held in the online environment through the eVote platform, in order to allow as many shareholders as possible to participate in the vote.

The company would like to emphasize that **the first city where the OGMS and EGMS from 16.05.2022 will take place will be Iasi, respectively at Hotel Internațional, Palat Str. 5A, Magnum Room ½ level -2.**

PRESIDENT OF THE BOARD OF DIRECTORS

Popescu Vlad Andrei

Norofert S.A.

J40/4222/2000; CUI 12972762

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