

To:

BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 50/2021

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	03.09.2021
Name of the Company	NOROFERT S.A.
Registered Office	Bucharest Str. Lt. Av. Șerban Petrescu Nr. 20, Ground Floor, Room 1 and 2, District 1.
Phone	031 860 21 01
Email	investitori@norofert.ro
Registration nr. with Trade Registry	J40/4222/2000
Fiscal Code	12972762
Subscribed and paid share capital	3,429,576 lei
Total number of shares	8,573,940
Market where securities are traded	SMT AeRO Premium, symbol NRF for shares Bonds-SMT, symbol NRF25 for bonds

Important events to be reported: Note on free shares distribution

The management of Norofert SA, hereinafter referred to as “Company”, informs the market concerning the fact that during the Extraordinary General Meeting of the Shareholders (EGMS) dated 23.06.2021, the shareholders of the company have approved the share capital increase of 3,429,576 lei and the issuance of 8,573,940 shares (1 free share for each owned share), approving in this respect as ex-date 06.09.2021, registration date 07.09.2021 and payment date 08.09.2021. In this regard we inform the investors the following:

- a. Due to the date of the EGMS (end of the semester) and the fact that the Company is in the process of a voluntary financial audit for 2020 and H1 2021, the share capital increase by incorporating parts of the profit could be registered with the National Office of the Trade Registry (“NOTR”) only simultaneously with the June 2021 company books. Completion of this operation was finalized in the second half of July 2021.
- b. Subsequently, all the necessary documents have been sent to NOTR and to the Official Gazette (in Romanian *Monitorul Oficial*) for publication, as per previous announcements, followed by the publication of Resolution no. 1 dated 23.06.2021 of the EGMS in the Official Gazette on 10.08.2021.

Norofert S.A.

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- c. The next step was the submission of the file for the issuance of the Certificate of Registration for Financial Instruments (CRFI) to the Financial Supervisory Authority (FSAA). The certificate can only be released after the passing of the legal period for challenging the Resolution of the EGMS nr. 1/23.06.2021, respectively, 30 days after the moment when the EGMS was published in the Official Gazette, which took place on 10.08.2021. Thus, the Central Depository (DC) cannot issue the new free shares on the date initially established for payment, 08.09.2021.
- d. Following all communications with ASF's representatives, the estimated period for issuing the CRFI is 13.09.2021 - 15.09.2021. Subsequently the DC has recommended the period between 16.09.2021 – 22.09.2021 for distributing the free shares. The ex-date and date of registration for this operation remain those previously approved.

This announcement does not affect the publication of the 2021 half year financial results, voluntarily audited, on the 15.09.2021.

PRESIDENT OF THE BOARD OF DIRECTORS

Popescu Vlad Andrei

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