

To:

**BURSA DE VALORI BUCUREȘTI S.A.**  
**AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ**

## CURRENT REPORT 28/2021

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	04.05.2021
Name of the Company	NOROFERT S.A.
Registered Office	Bucharest str. Petrache Poenaru nr. 26, cam. 8, sector 5
Phone	0312253373, 0785087780
Email	<a href="mailto:investitori@norofert.ro">investitori@norofert.ro</a>
Registration nr. with Trade Registry	J40/4222/2000
Fiscal Code	12972762
Subscribed and paid share capital	3,209,576 lei
Total number of shares	8,023,940
Market where securities are traded	SMT AeRO Premium, symbol NRF for shares Bonds-SMT, symbol NRF25 for bonds

**Important events to be reported:** Closing of Stage 2 of share capital increase operation

The management of Norofert S.A. (hereinafter referred to as “the Company”) informs the market that on 27.04.2021, Stage 2 of share capital increase operation was closed. During Stage 2, 18,611 shares that remained unsubscribed during Stage 1 were offered to investors during a private placement. 17 investors have participated and subscribed all of the remaining shares. Consequently, in Stage 2, the company has raised 244,289.85 lei.

In both Stages, investors subscribed 550,000 new shares with a nominal value of 0.4 lei.

The accounts of shareholders who participated in either of the two stages were loaded with NRFR02 allocation rights. Following the closing of the share capital increase operation, the Company will register the new share capital at the Trade Registry, with the Romanian Supervisory Authority as well as the Central Depository. As soon as the process with all the relevant institutions is finalized, the rights will be transformed into NRF shares. The management will keep the shareholders informed about the process of registering the new share capital through current reports.

PRESIDENT OF THE BOARD OF DIRECTORS

Popescu Vlad Andrei

Norofert S.A.

J40/4222/2000; CUI 12972762

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