

To:

BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 23/2021

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	13.04.2021
Name of the Company	NOROFERT S.A.
Registered Office	Bucharest str. Petrache Poenaru nr. 26, cam. 8, sector 5
Phone	0312253373, 0785087780
Email	investitori@norofert.ro
Registration nr. with Trade Registry	J40/4222/2000
Fiscal Code	12972762
Subscribed and paid share capital	3,209,576 lei
Total number of shares	8,023,940
Market where securities are traded	SMT AeRO Premium, symbol NRF for shares Bonds-SMT, symbol NRF25 for bonds

Important events to be reported: Closing of Stage 1 of capital increase operation

The management of Norofert SA, hereinafter referred to as “Company”, informs the market about the closing of stage 1 of the capital increase operation, which lasted between 12.03.2021 and 11.04.2021. During stage 1, investors subscribed to newly issued shares based on NRF01 preference rights. In stage 1, investors have subscribed a total of 531,389 shares, out of 550,000 shares available, which represents 96.6% of the total issue. The shares with nominal value of 0.4 lei were offered at a price of 13.1161 lei/share.

The remaining, unsubscribed 18,611 shares will be offered to 149 investors during a private placement brokered by SSIF Goldring, which will take place between 14.04.2021 and 27.04.2021. The price at which the shares will be offered will be 0.01 lei higher than the price at which the shares were sold in the first stage.

PRESIDENT OF THE BOARD OF DIRECTORS
Popescu Vlad Andrei