

To:

**BURSA DE VALORI BUCUREȘTI S.A.**  
**AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ**

## CURRENT REPORT 04/2021

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	28.01.2021
Name of the Company	NOROFERT S.A.
Registered Office	Bucharest str. Petrache Poenaru nr. 26, cam. 8, sector 5
Phone	0312253373, 0785087780
Email	<a href="mailto:investitori@norofert.ro">investitori@norofert.ro</a>
Registration nr. with Trade Registry	J40/4222/2000
Fiscal Code	12972762
Subscribed and paid share capital	3,209,576 lei
Total number of shares	8,023,940
Market where securities are traded	SMT AeRO Premium, symbol NRF for shares Bonds-SMT, symbol NRF25 for bonds

**Important events to be reported:** Establishment of the price per share for the upcoming capital increase operation

The management of Norofert SA, hereinafter referred to as “the Company”, informs the market about the establishment of the subscription price for newly shares issued within the share capital increase operation, approved by the Extraordinary General Meeting of Shareholders (“EGMS”) held on 24.11.2020.

The price per share has been stabilized at **13.1161 lei / share**. The price per share includes the share nominal value (0.4 RON) and the issue premium (12.7161 lei). The price was calculated using the formula as specified and agreed by shareholders in EGMS Decision no. 2 from 24.11.2020, namely the average trading price calculated for the last 30 days prior to the date of submission of the final form of the Prospectus to the ASF, which took place on 28.01.2021, with a **discount of 25%**, according to the math formula:

*Issuance price = average trading price within the last 30 days \* 0.75.*

The newly issued shares are offered for subscription by exercising pre-emption right by the shareholders registered on registration date of 11.12.2020, or by investors who acquire pre-emption rights during their trading period. To subscribe a new share, 14.58898 preference rights are required, with rounding off to the nearest inferior natural number. The pre-emption rights, symbol **NRFRO1**, were loaded in the shareholders accounts on **14.12.2020**. Prior to the subscription period, the preference rights will be tradable on the SMT market of the Bucharest Stock Exchange according to the EGMS Decision no. 2 from 24.11.2020, and the offer period will run for 31 days, from the date established in the prospectus approved by ASF.

PRESIDENT OF THE BOARD OF DIRECTORS  
Popescu Vlad Andrei