

To:

BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 34/2020

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	22.12.2020
Name of the Company	NOROFERT S.A.
Registered Office	Bucharest str. Petrache Poenaru nr. 26, cam. 8, sector 5
Phone	0312253373, 0785087780
Email	investitori@norofert.ro
Registration nr. with Trade Registry	J40/4222/2000
Fiscal Code	12972762
Subscribed and paid share capital	3,209,576 lei
Total number of shares	8,023,940
Market where securities are traded	SMT AeRO Premium, symbol NRF for shares Bonds-SMT, symbol NRF25 for bonds

Important events to be reported: Accessing financing from Banca Românească

The management of Norofert S.A. (hereinafter referred to as “the Company”) informs the shareholders that it has contracted financing facilities from Banca Românească S.A., provided under the IMM Invest programme umbrella. The company has contracted:

- a **credit line** in the amount of 2,900,000 lei, for a period of 36 months, which will finance the 2020 autumn campaign and 2021 spring campaign. The credit line is guaranteed by FNGCIMM in 80%, with the rest of the guarantees being provided by the company in the form of existing receivables from the 2020 autumn campaign.
- an **investment loan** in the amount of 1,300,000 lei, for a period of 72 months, which will be used to install a high-capacity soil fertiliser production line at the Filipești de Padure factory. The further developments in the production facility in Filipești de Padure will be financed with the capital from the share capital increase expected to take place in the first semester of 2021, as approved by the Extraordinary General Meeting of Shareholders on 24.11.2020. The investment loan is guaranteed by FNGCIMM in 80%, with the rest of the guarantees being provided through the mortgage on the company’s fixed assets.

Considering that the guarantees provided by the company to conclude the **investment loan** in the amount of 1,300,000 lei exceed cumulatively, over a fiscal year, at the time of the signing of the agreement 20% of the total fixed assets, the decision to access the financing will be subject to ratification and approval by the next Extraordinary General Meeting of Shareholders.

PRESIDENT OF THE BOARD OF DIRECTORS

Popescu Vlad Andrei

Norofert S.A.

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