

To:

BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 21/2020

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations and ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations.

Date of report	27.07.2020
Name of the Company	NOROFERT S.A.
Registered Office	Bucharest str. Petrache Poenaru nr. 26, cam. 8, sector 5
Phone	0312253373, 0785087780
Registration nr. with Trade Registry	J40/4222/2000
Fiscal Code	12972762
Subscribed and paid share capital	3,209,576 lei
Total number of shares	8,023,940
Market where securities are traded	SMT AeRO Premium, symbol NRF for shares Bonds-SMT, symbol NRF25 for bonds

Important events to be reported: Correction regarding interest on the first coupon of the NRF25 bonds

The management of Norofert SA, hereinafter referred to as "Company", clarifies that the interest amount paid to the NRF25 bondholders registered in the Bondholders Registry at the reference date of **July 13th, 2020** is equal to **4,2384 lei gross per bond**. In current report 16/2020 from 01.07.2020, the Company has wrongly stated the interest amount to be paid to the bondholders by rounding it up to 4,25 lei.

The payment of the interest rate was carried out on **July 27th, 2020** through the Central Depository and BRD - GROUPE SOCIETE GENERALE S.A. as the Paying Agent. The interest/coupon was paid via bank transfer directly to the accounts of all participants in the RoClear System, to the bondholders' bank accounts which were confirmed by the bondholders in the Subscription Form, or to the bank accounts which were notified to the Payment Agent by the bondholders.

PRESIDENT OF THE BOARD OF DIRECTORS

Popescu Vlad Andrei

Norofert S.A.

J40/4222/2000; CUI 12972762

Str. Petrache Poenaru nr. 26, camera 8, Bucharest sector 5, Romania

Subscribed and paid share capital: 3,209,576 RON

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