

To:

BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 16/2020

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations and ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations.

Date of report	01.07.2020
Name of the Company	NOROFERT S.A.
Registered Office	Bucharest str. Petrache Poenaru nr. 26, cam. 8, sector 5
Phone	0312253373, 0785087780
Registration nr. with Trade Registry	J40/4222/2000
Fiscal Code	12972762
Subscribed and paid share capital	3,209,576 lei
Total number of shares	8,023,940
Market where securities are traded	SMT AeRO Premium, symbol NRF for shares Bonds-SMT, symbol NRF25 for bonds

Important events to be reported: Payment of the first coupon on the NRF25 bonds

The management of Norofert SA, hereinafter referred to as “Company”, informs the market and the bondholders that on **July 27th, 2020**, the payment of the first coupon payment for corporate bonds issuance, traded on Bonds-SMT market with NRF25 symbol, will take place.

The payment will be made through the Central Depository and BRD - GROUPE SOCIETE GENERALE S.A. as the Paying Agent to the bondholders registered in the Bondholders Registry at the reference date of **July 13th, 2020**.

The interest/coupon will be paid via bank transfer directly to the accounts of all participants in the RoClear System, to the bondholders’ bank accounts which were confirmed by the bondholders in the Subscription Form, or to the bank accounts which were notified to the Payment Agent by the bondholders.

Norofert SA’s corporate bonds are tradeable on the Bonds-SMT Market, administered by the Bucharest Stock Exchange as of June 5th, 2020, under the NRF 25 ticker. The interest rate is fixed at 8,5% per year and the interest amount is 4,25 lei gross per bond. The coupons are paid semi-annually on the Coupon Payment Date.

Norofert S.A.

J40/4222/2000; CUI 12972762

Str. Petrache Poenaru nr. 26, camera 8, Bucharest sector 5, Romania

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www.norofert.ro | investitori@norofert.ro

More details about the issuance can be found in the listing memorandum for the corporate bonds, available on BVB's website at:

http://www.bvb.ro/info/AeRO/Memorandum_NRF25.pdf.

PRESIDENT OF THE BOARD OF DIRECTORS

Popescu Vlad Andrei

Norofert S.A.

J40/4222/2000; CUI 12972762

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