

To:

BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 03/2020

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations and ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations.

Date of report	23.04.2020
Name of the Company	NOROFERT S.A.
Registered Office	Bucharest str. Petrache Poenaru nr. 26, cam. 8, sector 5
Phone	0312253373, 0785087780
Registration nr. with Trade Registry	J40/4222/2000
Fiscal Code	12972762
Subscribed and paid share capital	802.394 lei
Total number of shares	2.005.985
Market where securities are traded	SMT Aero Premium, symbol NRF

Important events to be reported: Recommendation to the shareholders regarding the participation in the Ordinary and Extraordinary General Shareholders Meetings scheduled for 28/29 April 2020

The management of Norofert SA ("Company" or "Issuer") would like to inform the Company's shareholders that the Ordinary and Extraordinary General Meetings of Shareholders ("GMS") on 28/29 April 2020 at 10:00 AM and 11:00 AM will take place as convened. However, taking into consideration the context of the COVID-19 pandemic in Romania as well as the rules and recommendations issued by the authorities to prevent the spread of COVID-19 and the provisions of FSA Regulation no. 5/2020 regarding the adoption of measures concerning the conduct of general meetings of the issuers during the existence of the state of emergency generated by COVID-19, the **Issuer recommends the shareholders as follows:**

- (i) to access the GMS materials in electronic format on the Company's website: <https://norofert.ro/investors/general-shareholders-meeting> avoiding, as much as possible, picking them up from the Company's premises;
- (ii) to address questions to the GMS at the e-mail address investitori@norofert.ro [or by directly contacting the company's CEO and President of the Board of Directors at the e-mail address vlad.popescu@norofert.ro];
- (iii) to send the general and special powers of attorney and accompanying documents by electronic means, in accordance with the provisions of the convening notice, avoiding, to the extent possible, transmission thereof in hardcopy;

Norofert S.A.

J40/4222/2000; CUI 12972762

Str. Petrache Poenaru nr. 26, camera 8, Bucharest sector 5, Romania

Subscribed and paid share capital: 802,394 RON

www.norofert.ro | investitori@norofert.ro

- (iv) to cast their vote by correspondence rather than being physically present or represented at the meeting, to the extent possible by sending the voting ballots by electronic means, in accordance with the provisions of the convening notice.

All the documents that the investors need in order to cast their vote remotely can be found at the issuer's website, at the following link: <https://norofert.ro/investors/general-shareholders-meeting/>.

To the shareholders who nonetheless wish to participate in the GMS taking place on 28/29 April 2020, the Company would like to inform them that there is a possibility that, in agreement with express legal provisions in force at the date of the GMS, the Company might need to enforce interdictions related to the number of participants to events organized in closed spaces. For better organization purposes, the Issuer recommends for the shareholders who intend to physically participate in the GMS to communicate such intention to the Company, by sending an e-mail at investitori@norofert.ro.

The Company would like to also remind the shareholders that participating at public events held in closed spaces, in the current epidemiological context, exposes them to a possible contamination with COVID-19. As it is impossible to eliminate the risk of contamination, neither the Company nor the Company's management can be held responsible in case of potential contamination. Additionally, the Company would like to underline that the participation to the GMS with the violation of the legal provisions in force at the time of the event is exclusively the responsibility of the shareholder and the Company or the Company's management will not be held responsible.

PRESIDENT OF THE BOARD OF DIRECTORS

Popescu Vlad Andrei

Norofert S.A.

J40/4222/2000; CUI 12972762

Str. Petrache Poenaru nr. 26, camera 8, Bucharest sector 5, Romania

Subscribed and paid share capital: 802,394 RON

www.norofert.ro | investitori@norofert.ro